



LETTER OF INTENT FOR IRA QUALIFIED CHARITABLE DISTRIBUTION

IRA QCDs or IRA Charitable Rollovers, as they are sometimes called, are a way for donors 70 ½ or older to support the **Historical Society of Michigan**. You can make up to \$100,000 in tax-free charitable distributions annually, lowering your taxable income, and, if you're age 72 or older, helping you to meet your minimum distribution requirement (RMD).

It is my intention that this charitable rollover gift comply with the IRS Qualified Charitable Distribution requirements. Accordingly, when the **Historical Society of Michigan** receives the QCD gift from my financial institution, it will provide me with a written acknowledgment of the gift date and amount.

Donor's signature: _____

Date: _____

Printed Name: _____

Address: _____

City: _____ State: _____ Zip: _____

Phone Number(s): _____

E-mail: _____

IRA gift amount: \$ _____

Name of IRA financial institution: _____

Information for the administrator of your IRA

Checks payable to: Historical Society of Michigan

EIN TAX ID: 38-1452689

Address: 7435 Westshire Drive, Lansing, MI 48917

Please return this form to both Kim Loftus at the Historical Society of Michigan and your IRA administrator. Instruct your administrator to send the form and your gift to:

Historical Society of Michigan

Development Office

7435 Westshire Drive

Lansing, MI 48917

To be certain that you receive credit for the gift, please contact Kim Loftus at (800) 692-1828 or history@hsmichigan.org. This will ensure that you receive acknowledgment of the gift as we do not always receive the donors name with the IRA distribution check.